

# Membership Maintenance Form

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**INSTRUCTIONS PROVIDED ON BACK**

## PART A - EMPLOYEE INFORMATION

**ISD 15 Employee Number** (if known): \_\_\_\_\_

<b>Employee's Name:</b>	Last _____	First _____	Middle Initial _____	<b>Social Security Number</b>
<b>Gender:</b>	Male <input type="checkbox"/>	Female <input type="checkbox"/>	<b>Marital Status:</b>	<b>Date of Birth (Month-Day-Year)</b>
		Single <input type="checkbox"/>	Married <input type="checkbox"/>	
		Widowed <input type="checkbox"/>	Divorced <input type="checkbox"/>	
			Legally Separated <input type="checkbox"/>	
<b>Employee's Address:</b>	Address _____		Home Phone Number _____	Work Phone Number _____
	City _____		State _____	Zip Code _____
<input type="checkbox"/> <b>Check If New Address</b>				

## PART B - CHANGE REQUEST - Check All Categories That Apply - Provide Information Requested By Category

<input type="checkbox"/> <b>Name Change</b> Former Name: _____ New Name: _____	<input type="checkbox"/> <b>Terminate Employee and All Dependent Coverage</b> Date of Termination: _____ Date Coverage Ends: _____
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**Change Employee Group/Subgroup** (Move individual to different subgroup, including to COBRA subgroup)

From: \_\_\_\_\_ To: \_\_\_\_\_

Effective Date of Change: \_\_\_\_\_

**Select New Coverage Type** - Complete Part C if Adding or Dropping Dependents **Qualifying Event Code:** A - Adoption B - Birth D - Divorce/Legal Separation E - Death L - Loss of Coverage M - Marriage S - Dependent No Longer Eligible

Qualifying Event Code	Change Request Category (Complete Qualifying Event Code for Each Request)	Date of Qualifying Event	Effective Date of Change
	Employee Only		
	Employee & Spouse		
	Employee & Dependent Child(ren)		
	Family		

## PART C - DEPENDENT INFORMATION - Adding or Dropping Dependents May Require a Coverage Type Change in Part B

Add	Drop	Relationship To Employee	First Name, Middle Initial, Last Name (Include Last Name Only if Different From Employee's)	Gender	Date of Birth Month/Day/Year	Over Age 19 and Full-Time Student
		Spouse		M F		
		Child		M F		<input type="checkbox"/> Yes <input type="checkbox"/> No
		Child		M F		<input type="checkbox"/> Yes <input type="checkbox"/> No
		Child		M F		<input type="checkbox"/> Yes <input type="checkbox"/> No

## PART D - EMPLOYEE SIGNATURE

I choose to make changes as indicated on this form and authorize payroll deduction, if applicable. If Part E is completed, I have elected to continue coverage under this plan due to the qualifying event indicated above and I understand that in order to retain my coverage continuation, I must meet the required payment obligations and/or other conditions as may be required.

**Employee Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

## PART E - COBRA - Employee Note: Complete Only if enrolling for COBRA benefits Employer Note - May require subgroup change

**Qualifying Event Number:**

1 Employee Termination or Reduction of Work Hours	3 Employee Total Disability	5 Employee Eligible For Medicare
2 Employee Death	4 Divorce or Legal Separation	6 Dependent No Longer Eligible

Coverage Continuation Applies To:	Event Number	Date of Qualifying Event	Social Security Number
<input type="checkbox"/> Employee & All Dependents Currently Enrolled			
<input type="checkbox"/> Employee Only			
<input type="checkbox"/> Spouse Only			
<input type="checkbox"/> Dependent(s) Only - List Names in Part C			
<input type="checkbox"/> Employee & Spouse			
<input type="checkbox"/> Employee & Dependent Child(ren)-List Names in Part C			

## PART F - GROUP INFORMATION - THIS PART TO BE COMPLETED BY EMPLOYER

<b>Group Name:</b> _____	<b>Group &amp; Subgroup Numbers:</b> --
<b>Group Representative's Signature:</b> _____	<b>Date:</b> _____ <b>Phone Number:</b> ( ) _____

## Instructions for Completion of Membership Maintenance Form

### Important Notes:

- Type or print clearly with a pen.
- All dates should be written in MM/DD/YYYY format.
- When reporting effective dates, use contractual start and stop guidelines as defined in your contract (i.e., 1st of month, end of month, or actual dates).
- Before submitting, review it to ensure you have provided all necessary information.
- If information is missing or illegible, this form will be returned to you and may delay your enrollment.
- Enrollment requests are generally completed within five business days of receipt by Delta Dental of Minnesota.

**Part A: Employee Information** - Complete all sections.

### Part B: Change Request

- **Name Change** – Provide name as previously reported and new name.
- **Terminate Employee and All Dependents** – Only use this section if the employee and all dependent coverage is being terminated.
- **Change Employee Group/Subgroup** – Move employee from one group/subgroup to another for benefit, report or COBRA purposes.
- **Coverage Type Change** – Complete this section to change Coverage Type and to add or drop dependent coverage. Provide detailed information for each dependent being added or dropped in Part C.

### Part C: Dependent Information

- List dependents to be added or dropped if requested in Part B.
- Complete all sections for each dependent.
- If more than four dependents are being reported, attach a list of additional dependent information in same format.

### Part D: Employee Signature

- Please read and sign form as verification of your change request.
- Return completed form to your benefit administrator.

### Part E: COBRA – Complete this section only if an individual has selected continuation of coverage under COBRA.

- Select a Coverage Type, the appropriate Qualifying Event Number, Date of Qualifying Event and Effective Date of Coverage.
- If employee is not enrolling for COBRA, provide Social Security Number of individual who is being enrolled.
- If group has a separate COBRA subgroup, it must be provided in Part B.

### Part F: Group Information – Completed By Employer

- **Group Name** – Provide group name as listed in your contract.
- **Group and Subgroup Number** – Provide applicable numbers for individual employee.
- **Group Representative** – Sign, date, and provide your phone number.

### Return Completed Forms to:

Human Resources, Benefits  
District Office